

Survey Results for Briefing #2 ("Health Care and Americans Retiring in Mexico")

Below are basic survey responses for Questions Q16-Q17, Q52-Q58 & Q83), based on the 842 participants ICF's modified data set (prepared by Crossborder Group).

Q16 - When deciding to move to Mexico, what concerns did you have?

	Frequency	Percent	Valid Percent	Cumulative Percent
Security/Public Safety concerns	217	25.8	25.8	100.0
Distance from family and loved ones	233	27.7	27.7	100.0
Health care access	460	54.6	54.6	100.0
Language and cultural barriers	191	22.7	22.7	100.0
Lack of understanding of Mexican laws and regulations	256	30.4	30.4	100.0
Concerns or questions about the purchase of real estate	165	19.6	19.6	100.0
Consumer protection issues	95	11.3	11.3	100.0
I did not have any concerns	202	24.0	24.0	100.0

Q17 - If you were to purchase a home in Mexico, what key considerations do you consider important?

		Neutral	Not Important	Somewhat Important	Very Important		Total
Price	Frequency	45	6	164	489	138	842
	Percent	5.3	.7	19.5	58.1	16.4	100.0
Legal (including clarity of title)	Frequency	21	5	62	631	123	842
	Percent	2.5	.6	7.4	74.9	14.6	100
Locating in a planned unit development with infrastructure	Frequency	152	238	156	159	137	842
	Percent	18.1	28.3	18.5	18.9	16.3	100
Ease of day to day living	Frequency	63	10	257	397	115	842
	Percent	7.5	1.2	30.5	47.1	13.7	100
Proximity to key cultural amenities	Frequency	224	59	283	130	146	842
	Percent	26.6	7.0	33.6	15.4	17.3	100
Proximity to natural habitats	Frequency	201	40	268	198	135	842
	Percent	23.9	4.8	31.8	23.5	16.0	100
Proximity to other U.S./Canadian expatriates	Frequency	172	122	280	128	140	842
	Percent	20.4	14.5	33.3	15.2	16.6	100
Proximity to local Mexican community	Frequency	151	29	304	214	144	842
	Percent	17.9	3.4	36.1	25.4	17.1	100
Access to health care	Frequency	51	7	233	432	119	842
	Percent	6.1	.8	27.7	51.3	14.1	100
Safety	Frequency	40	4	188	472	138	842
	Percent	4.8	.5	22.3	56.1	16.4	100
Availability of water and other basic utilities	Frequency	22	3	129	574	114	842
	Percent	2.6	.4	15.3	68.2	13.5	100
Environmental considerations	Frequency	111	20	319	238	154	842
	Percent	13.2	2.4	37.9	28.3	18.3	100

Q52 - In what country do you have health insurance?				
	Frequency	Percent	Valid Percent	Cumulative Percent
N/A	78	9.3	9.3	9.3
I do not have health insurance	91	10.8	10.8	20.1
Mexico only	60	7.1	7.1	27.2
USA & Mexico	145	17.2	17.2	44.4
USA only	468	55.6	55.6	100.0
Total	842	100.0	100.0	

Q53 - Is health care affordable and accessible for you in Mexico?				
	Frequency	Percent	Valid Percent	Cumulative Percent
N/A	100	11.9	11.9	11.9
No	149	17.7	17.7	29.6
Yes	593	70.4	70.4	100.0
Total	842	100.0	100.0	

Q54 - Is the quality of health care you receive in Mexico comparable to that of care in the US?				
	Frequency	Percent	Valid Percent	Cumulative Percent
N/A	114	13.5	13.5	13.5
No	217	25.8	25.8	39.3
Yes	511	60.7	60.7	100.0
Total	842	100.0	100.0	

<b>Q55 - Do you ever return to the US for health care or medical procedures?</b>				
	Frequency	Percent	Valid Percent	Cumulative Percent
N/A	90	10.7	10.7	10.7
No	270	32.1	32.1	42.8
Yes	482	57.2	57.2	100.0
Total	842	100.0	100.0	

<b>Q56 - What type of medical care do you receive in Mexico?</b>				
	Frequency	Percent	Valid Percent	Cumulative Percent
Dental	545	64.7	64.7	100.0
Routine medical exams	365	43.3	43.3	100.0
Specialized medical care	212	25.2	25.2	100.0
Prescription drugs	391	46.4	46.4	100.0
Home care (including individualized nurse)	13	1.5	1.5	100.0

<b>Q57 - Would you be in favor of a pilot program to provide Medicare reimbursability for medical care provided to U.S. retirees in Mexico?</b>				
	Frequency	Percent	Valid Percent	Cumulative Percent
N/A	76	9.0	9.0	9.0
Maybe	57	6.8	6.8	15.8
No	22	2.6	2.6	18.4
Other (please specify)	19	2.3	2.3	20.7
Yes	668	79.3	79.3	100.0
Total	842	100.0	100.0	

<b>Q58 - Have you considered assisted living options for yourself or your spouse in Mexico?</b>				
	Frequency	Percent	Valid Percent	Cumulative Percent
N/A	80	9.5	9.5	9.5
No	545	64.7	64.7	74.2
Yes	217	25.8	25.8	100.0
Total	842	100.0	100.0	

<b>Q83 - How important are the following public policy issues to you as an American retiree living in Mexico?</b>								
		Neutral	Not Important	Somewhat Important	Very Important	No Response	N/A	Total
Medicare reimbursability for health care services in Mexico	Frequency	47	27	138	497	122	11	842
	Percent	5.6	3.2	16.4	59.0	14.5	1.3	100.0
Tax deductibility of Mexican donations	Frequency	192	125	199	137	155	34	842
	Percent	22.8	14.8	23.6	16.3	18.4	4.0	100.0
Elder financial abuse	Frequency	184	81	180	138	186	73	842
	Percent	21.9	9.6	21.4	16.4	22.1	8.7	100.0
Elder abuse (including neglect and violence)	Frequency	170	77	193	154	182	66	842
	Percent	20.2	9.1	22.9	18.3	21.6	7.8	100.0
Consumer protection issues	Frequency	113	34	282	232	160	21	842
	Percent	13.4	4.0	33.5	27.6	19.0	2.5	100.0
Narco-violence	Frequency	75	33	239	315	158	22	842
	Percent	8.9	3.9	28.4	37.4	18.8	2.6	100.0
H1N1 Influenza	Frequency	205	122	210	119	163	23	842

	Percent	24.3	14.5	24.9	14.1	19.4	2.7	100.0
HIV/AIDS	Frequency	217	98	209	111	172	35	842
	Percent	25.8	11.6	24.8	13.2	20.4	4.2	100.0
Climate change	Frequency	156	81	233	186	162	24	842
	Percent	18.5	9.6	27.7	22.1	19.2	2.9	100.0